

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme TIAN AN AUSTRALIA Limited (TIA)

ACN/ARSN 12 009 134 114

1. Details of substantial holder (1)

Name Katong Assets Limited

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

26 / 8 / 2016

The previous notice was given to the company on

27 / 10 / 2015

The previous notice was dated

27 / 10 / 2015**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	823,530,971	9.51%	9,153,379	10.57%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See attached Annexure			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sun Hung Kai Investment Services Ltd <Client Account>	Sun Hung Kai Investment Services Ltd <Client Account>	Katong Assets Limited	As custodian	1,121,105 Ordinary Shares	1,121,105
Sun Hung Kai Investment Services Ltd <Client Katong Assets Ltd A/C>	Sun Hung Kai Investment Services Ltd <Client Katong Assets Ltd A/C>	Katong Assets Limited	As custodian	8,032,274 Ordinary Shares	8,032,274

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sun Hung Kai Investment Services Limited	42/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong
Katong Assets Limited	C/O Rm 4125-28, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong

Signature

print name **Lin Xu Ming** capacity **Director of Katong Assets Limited**

For and on behalf of
KATONG ASSETS LIMITED

sign here

date

29/08/2016

Authorized Signature(s)

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Attached Annexure to item 3

To : Company Name/Scheme Tian An Australia Limited (TIA)

ACN/ARSN 12 009 134 114

Consideration

Holder of Relevant Interest : Sun Hung Kai Investment Services Limited
<Client Katong Assets Ltd A/C>

	Date of acquisition	Class of securities	Number of securities acquired /(sold)	Income/Cost and expenses (AUD)	Balance (no. of shares)
PBD					823,530,971
PBD	30.10.2015	Ordinary	10,000,000	80,200.00	833,530,971
PBD	09.11.2015	Ordinary	4,969,256	39,853.44	838,500,227
PBD	11.11.2015	Ordinary	2,901,916	23,290.33	841,402,143
PBD	13.11.2015	Ordinary	1,298,666	10,464.33	842,700,809
PBD	16.11.2015	Ordinary	830,162	6,716.30	843,530,971
PBD	30.12.2015	Ordinary	6,090,857	94,644.30	849,621,828
PBD	31.12.2015	Ordinary	3,322,443	49,628.16	852,944,271
PBD	04.01.2016	Ordinary	2,586,700	36,304.33	855,530,971
PBD	11.03.2016	Ordinary	39,061,013	352,427.99	894,591,984
PBD	16.03.2016	Ordinary	29,000	336.00	894,620,984
PBD	23.03.2016	Ordinary	16,000	219.00	894,636,984
PBD	24.03.2016	Ordinary	13,333	195.00	894,650,317
PBD	30.03.2016	Ordinary	82,500	817.50	894,732,817
TIA	12.04.2016	Ordinary	share consolidation 100 to 1		8,947,329
TIA	21.06.2016	Ordinary	20,000	14,075.00	8,967,329
TIA	27.06.2016	Ordinary	50,000	35,087.50	9,017,329
TIA	26.08.2016	Ordinary	136,050	115,931.61	9,153,379

** Remarks: On 30 March 2016 PBD announced that the share capital of consolidation through the conversion of every one hundred fully paid ordinary shares into one fully paid ordinary share
The trading of new shares and change Company Name to Tian An Australia Limited (TIA) will be effective on 12 April 2016

Signature

Print Name: Lin Xu Ming

Capacity: Director of Katong Assets Limited

For and on behalf of
KATONG ASSETS LIMITED

Sign here



 Authorized Signature(s)

Date : 29/08/2016