



Oasis Star Limited

c/o 22nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong

Tel : (852) 2533-3233

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To	Australian Securities Exchange - Market Announcements Office	TELEMESSAGE
Fax No	: (61) 2 9347 0005	Date : 11 th May, 2017
CC	: Tian An Australia Limited - Mr. Hai-Young Lu, Company Secretary	Ref : HCS-CY-170125
Fax No	: (61) 2 8243 9703	
CC	: Mr. Edwin Lo / Ms. Cindy Yung	
From	: Tao Tsan Sang	Page : 5

Re: Tian An Australia Limited ("TIA")

- Notice of Change of Interests of Substantial Holder (Form 604)

In compliance with the Corporations Act 2001, we fax herewith for your filing a Notice of Change of Interests of Substantial Holder (Form 604) dated 11th May, 2017 in respect of our interests in the shares of TIA as at 9th May, 2017 for your kind attention.

Should you require any additional information, please feel free to contact our Ms. Cindy Yung at (852) 2519-2212 or Ms. Loretta Chan at (852) 2519-2125.

Yours faithfully,
For and on behalf of
Oasis Star Limited

Tao Tsan Sang
Director

Encl.

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Tian An Australia Limited

ACN/ARSN ACN 009 134 114

1. Details of substantial holder (1)

Name Oasis Star Limited (and its related bodies corporate, including each of the entities listed in Annexure "A")

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

9/5/2017

The previous notice was given to the company on

23/10/2015

The previous notice was dated

23/10/2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (Shares)	2,842,954,714 (based on 8,660,838,146 Shares on issue)	32.63%	29,843,143 (based on 86,608,830 Shares on issue)	34.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See attached Annexure "B"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Oasis Star Limited (and its related bodies corporate, including each of the entities listed in Annexure "A")	Sun Hung Kai Investment Services Limited (as nominee)	Sun Hun Kai Investment Services Limited (as nominee)	Controller of shares within the meaning of section 608(1)(b) and (c) of the Corporations Act 2001 (Cth)	29,843,143 Fully Paid Ordinary Shares	29,843,143

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Oasis Star Limited	22nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Tian An Asset Investments Company Limited	22nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Tian An China Investments Company Limited	22nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Sun Hung Kai Investment Services Limited	42nd Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong

Signature

print name **TAO TSAN SANG**

capacity **DIRECTOR**

sign here

for and on behalf of
OASIS STAR LIMITED

date **11/5/2017**

Authorized Signature(s)

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

For personal use only

ANNEXURE "A" TO FORM 604

This is Annexure "A" of 1 page referred to in Form 604 – Notice of Change of Interests of Substantial Holder in respect of Tian An Australia Limited ACN 009 134 114 signed by me and dated 11/5/2017.

Signature

print name **TAO TSAN SANG**

capacity **DIRECTOR**

sign here *For and on behalf of*
OASIS STAR LIMITED
TK

date **11/5/2017**

Authorized Signature(s)

- 1. Tian An China Investments Company Limited (TACI)
- 2. Tian An Asset Investments Company Limited (TAAI)
- 3. Oasis Star Limited (OSL)
- 4. Each other related body corporate of TACI, TAAI and OSL

For personal use only

ANNEXURE "B" TO FORM 604

This is Annexure "B" of 1 page referred to in Form 604 – Notice of Change of Interests of Substantial Holder in respect of Tian An Australia Limited ACN 009 134 114 signed by me and dated 11/5/2017.

Signatureprint name **TAO TSAN SANG**capacity **DIRECTOR**

sign here

For and on behalf of
OASIS STAR LIMITED

date **11/5/2017**


Authorized Signatory

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Class and number of securities acquired (Fully Paid Ordinary Shares)	Consideration given in relation to change (7) (AUD)	Person's votes affected
08/03/2017	Oasis Star Limited (and its related bodies corporate, including each of the entities listed in Annexure "A")	On market acquisitions	24,650	16,219.00	24,650
14/03/2017			10,081	7,131.70	10,081
15/03/2017			230,824	161,980.74	230,824
17/03/2017			175	197.50	175
20/03/2017			290	278.00	290
22/03/2017			65,746	46,367.94	65,746
23/03/2017			111,115	80,202.81	111,115
27/03/2017			28,744	21,633.00	28,744
03/04/2017			35,163	28,047.17	35,163
04/04/2017			14,110	11,363.00	14,110
10/04/2017			54,407	43,634.41	54,407
11/04/2017			29,228	23,457.40	29,228
12/04/2017			6,000	4,875.00	6,000
13/04/2017			40,000	33,996.78	40,000
18/04/2017			11,835	10,134.75	11,835
19/04/2017			5,000	4,325.00	5,000
20/04/2017			20,149	17,201.65	20,149
21/04/2017			26,039	22,208.15	26,039
24/04/2017			520	521.78	520
26/04/2017			16,376	14,371.25	16,376
27/04/2017			426	454.14	426
28/04/2017	175	232.50	175		
01/05/2017	9,100	8,356.00	9,100		
02/05/2017	11,372	10,639.59	11,372		
03/05/2017	5,429	5,178.26	5,429		
04/05/2017	34,597	32,751.62	34,597		
05/05/2017	2,794	2,715.33	2,794		
08/05/2017	31,808	30,133.71	31,808		
09/05/2017	587,443	556,521.47	587,443		
			Total:	1,413,586	

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