

15 September 2017

Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

By fax: 1300 135 638

Dear Sir/Madam

Proportional takeover bid for Tian An Australia Limited: Bidder's Statement

We act for Oasis Star Limited (Oasis Star).

Pursuant to item 8 of section 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Oasis Star gives notice that it has today completed sending its bidder's statement dated 11 September 2017 (which contains an offer dated 13 September 2017) to each person registered as the holder of shares in Tian An Australia Limited (**TIA**) in the register of TIA shareholders as at 7.00pm (Sydney time) on 11 September 2017 (being the date set by Oasis Star under section 633(2) of the Corporations Act).

Yours faithfully

David Blackburn

Partner

Direct Line: +61 2 8915 1008 Direct Fax: +61 2 8916 2010

Email: david.blackburn@addisonslawyers.com.au

Robert Kerr Senior Associate

Direct Line: +61 2 8915 1064 Direct Fax: +61 2 8916 2000

Email: robert.kerr@addisonslawyers.com.au