



20 October 2017

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By fax: 1300 135 638

Dear Sir/Madam

Notice that defeating condition to proportional takeover bid fulfilled – proportional takeover bid for Tian An Australia Limited

We act for Oasis Star Limited in relation to its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 that it does not own.

We enclose, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth) and as required by section 630(4) of the *Corporations Act 2001* (Cth), notice declaring that the condition in section 2 of Appendix 2 (Shareholder approval under clause 14.6 of constitution for proportional takeover bid) of its bidder's statement dated 11 September 2017 has been fulfilled.

Yours faithfully

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Partner

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Oasis Star Limited

British Virgin Islands registration number 351359

Notice that defeating condition to proportional takeover bid fulfilled

To: ASX Limited

The Directors of Tian An Australia Limited

For the purposes of section 630(4) of the *Corporations Act 2001 (Cth)*, Oasis Star Limited gives notice declaring that the condition in relation to its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 that it does not own (**Offer**), set out in section 2 of Appendix 2 (Shareholder approval under clause 14.6 of constitution for proportional takeover bid) of its bidder's statement dated 11 September 2017, has been fulfilled (so that the Offer has become free of that condition).