

  
**ADDISONS**

25 October 2017

Our Ref: DB:OAS001/4001

Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**By fax: 1300 135 638**

Dear Sir/Madam

**Notice of Variation - Extension of offer period - Notice of the new date for giving notice of the defeating conditions**

We act for Oasis Star Limited (**Oasis Star**) in relation to its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 (**Tian An Australia**) that it does not own (**Offer**).

Oasis Star announces today that it has agreed to vary the Offer by extending the period during which the Offer will remain open so that the Offer will now close at 7pm (Sydney time) on 17 November 2017 (unless extended).

Accordingly, the new date for the purposes of giving notice of status of defeating conditions will be 9 November 2017. Oasis Star has not freed the Offer from all the conditions in Appendix 2 of the bidder's statement dated 11 September 2017 (**Bidder's Statement**). So far as it knows, only the condition in section 2 of Appendix 2 of the Bidder's Statement has been fulfilled on the date of this notice.

Oasis Star's voting power in Tian An Australia is currently 37.79%.

We attach:

1. the notice of extension of the Offer period which was lodged with ASIC and Tian An Australia today (and which will be sent to Tian An Australia shareholders), together with an accompanying letter which will be sent to Tian An Australia shareholders; and
2. the notice of the new date for giving notice of status of defeating conditions (which will also be sent to Tian An Australia).

Yours faithfully

  
**Jeff Mansfield**  
**Partner**

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# Oasis Star Limited

c/o 22<sup>nd</sup> floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong

TIATKO

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

26 October 2017

Dear Shareholder

## Oasis Star Limited extends its offer period

Oasis Star Limited has extended the offer period under its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 (**Tian An Australia**) that it does not own (**Offer**).

The Offer is now scheduled to close at 7pm (Sydney time) on 17 November 2017. A formal notice of variation required by the *Corporations Act 2001* (Cth) is enclosed.

If you have already accepted the Offer you need not take any action. If you have not, I strongly urge you to accept the Offer without delay. The directors of Tian An Australia have unanimously recommended that you accept the Offer, in the absence of a superior proposal.

To accept the Offer, you must complete the acceptance form that has been sent to you in accordance with the instructions in the acceptance form and the bidder's statement dated 11 September 2017 and return it to the address indicated on the form before the Offer closes.

If you have any queries in relation to how to accept the Offer, any other matter relating to the takeover bid or you require a replacement acceptance form, please contact shareholder information line on 1300 113 236 (for callers within Australia) or +61 3 9415 4019 (for callers outside Australia).

Yours faithfully

Oasis Star Limited

For personal use only

**Oasis Star Limited**

British Virgin Islands registration number 351359

**Notice of variation - Extension of offer period**

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To: Australian Securities and Investments Commission (ASIC)

The Directors of Tian An Australia Limited ACN 009 134 114

Each person to whom offers were made under the takeover bid referred to in this notice.

Oasis Star Limited (**Oasis Star**) gives notice that its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 that it does not own is varied by extending the period during which the offer will remain open so that the offer will now close at 7pm (Sydney time) on 17 November 2017.

Accordingly, the new date for the purposes of giving notice of status of defeating conditions will be 9 November 2017.

A copy of this notice was lodged with ASIC on 25 October 2017 and ASIC takes no responsibility for the contents of this notice.

For personal use only

**Oasis Star Limited**

British Virgin Islands registration number 351359

**Notice of new date for giving notice of status of defeating conditions**

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To: ASX Limited

The Directors of Tian An Australia Limited ACN 009 134 114

Oasis Star Limited (**Oasis Star**) gives notice that the new date for giving notice of status of defeating conditions of its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 that it does not own will be 9 November 2017.

Oasis Star has not freed the Offer from all the conditions in Appendix 2 of the bidder's statement dated 11 September 2017 (**Bidder's Statement**). So far as it knows, only the condition in section 2 of Appendix 2 of the Bidder's Statement has been fulfilled on the date of this notice.

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