



22 November 2017

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By fax: 1300 135 638

Dear Sir/Madam

Notice that defeating conditions to proportional takeover bid freed - Proportional takeover bid for Tian An Australia Limited

We act for Oasis Star Limited in relation to its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 that it does not own (**Offer**).

We enclose, by way of service pursuant to subsection 650F(3) of the *Corporations Act 2001* (Cth), a notice declaring that the Offer has been freed from all the conditions in Appendix 2 of the bidder's statement dated 11 September 2017.

Yours faithfully

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Partner

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Oasis Star Limited

British Virgin Islands registration number 351359

Notice that defeating conditions to proportional takeover bid freed

To: ASX Limited

The Directors of Tian An Australia Limited

For the purposes of section 650F of the *Corporations Act 2001* (Cth), Oasis Star gives notice declaring that:

- its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 (**TIA**) that it does not own is free from all the conditions in Appendix 2 of its bidder's statement dated 11 September 2017; and
- its voting power in TIA as at close of business on 21 November 2017 was 76.071%.

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