



23 November 2017

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By fax: 1300 135 638

Dear Sir/Madam

Notice of status of defeating conditions - Proportional takeover bid for Tian An Australia Limited

As you are aware, we act for Oasis Star Limited in relation to its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 that it does not own (**Offer**).

We enclose, by way of service pursuant to subsection 630(5)(b) of the *Corporations Act 2001* (Cth), the notice of the status of the defeating conditions to the Offer required by subsection 630(3) of the *Corporations Act 2001* (Cth).

Yours faithfully



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Oasis Star Limited

British Virgin Islands registration number 351359

Notice of status of defeating conditions

To: ASX Limited

The Directors of Tian An Australia Limited

Oasis Star Limited (**Oasis Star**) has made an offer under its off-market proportional takeover bid to acquire 80% of the ordinary shares in Tian An Australia Limited ACN 009 134 114 (**TIA**) that it does not own (**Offer**). The Offer is contained in a bidder's statement dated 11 September 2017 (**Bidder's Statement**).

For the purposes of subsection 630(3) of the *Corporations Act 2001* (Cth), Oasis Star gives notice declaring that:

- it has freed the Offer from all the conditions;
- so far as it knows, only the conditions in section 1 and section 2 of Appendix 2 of the Bidder's Statement have been fulfilled on the date of this notice; and
- its voting power in TIA is 76.089%.

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