

ASX / MEDIA RELEASE

12 December 2017

Notice of Completion - Proportional Takeover Bid for Tian An Australia Limited

Tian An Australia Limited (ASX: TIA) (**TIA** or **Company**) is pleased to announce that the proportional takeover offer by Oasis Star Limited for 80% of shares which it already did not own for \$1.30 cash per Share (**Offer**), has now completed.

The Company further notes the following:

1. the Offer closed at 7.00pm (Sydney time) on 1 December 2017;
2. shareholders who accepted the Offer can expect to receive the consideration for their shares by 22 December 2017, being 21 days after the Offer closed; and
3. the top 20 shareholders of the Company, as well as a distribution table of shareholders, post completion of the Offer will be announced to the market in due course.

END

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About Tian An Australia:

The principal activity of Tian An Australia is to identify urban projects to develop for resale. By nature, these master planned projects offer many built-form value add opportunities beyond the standard residential lot market. Tian An Australia has a vision to grow as a significant contributor to the design and development of premium residential property utilising community based planning and innovative design concepts targeted to meet the needs and exceed the expectations of markets while delivering new benchmarks in environmental excellence.